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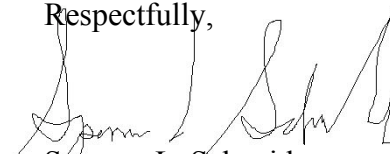
January 22, 2008

Merrill Lynch Business Financial Services Inc. v. Kentco N.Y. et al.
U.S. District Court, Eastern District of N.Y., 07 CV 4165 (FB) (RLM)

Dear Judge Block:

I represent plaintiff in the above-captioned matter and am pleased to inform Your Honor that this action has been settled. Therefore, the motion-appearance scheduled for Thursday, January 24, 2008, should be cancelled. I will submit a stipulation of discontinuance under separate cover.

Respectfully,



Spencer L. Schneider

The Honorable Frederic Block
Senior United States District Judge
United States District Court, Eastern District of NY
225 Cadman Plaza East
Brooklyn, New York 11201

By ECF

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